

AKIL-ABREE

ENERGY & TECHNOLOGY CONSULTING

Investor Presentation | August 2026

Intellistreets, Inc.

This presentation has been prepared by Akil-Abree Consulting LLC in connection with a proposed acquisition of Intellistreets, Inc. It is being furnished on a confidential basis to a limited number of prospective accredited investors.

FOR INSTITUTIONAL USE ONLY

IMPORTANT NOTICE

Disclosure & Risk Summary

OFFERING BASIS

This presentation has been prepared by Akil-Abree Consulting LLC (the “Sponsor”) for informational purposes only in connection with a proposed acquisition of Intellistreets Inc. It does not constitute an offer to sell or a solicitation of an offer to buy any security, which will be made only pursuant to definitive Transaction Documents.

The offering is made pursuant to Rule 506(b) of Regulation D under the Securities Act of 1933, as amended, and is available only to accredited investors as defined in Rule 501(a). No general solicitation or advertising is being used in connection with this offering.

FORWARD-LOOKING STATEMENTS

This presentation contains forward-looking statements, including projected revenues, pipeline conversion, and growth strategy. Actual results may differ materially from those projected due to a variety of factors outside the Sponsor’s and the Company’s control. Past performance is not indicative of future results.

RISK OF LOSS

Private placement investments are NOT bank deposits and are not insured by the FDIC or any federal agency, are not guaranteed by Akil-Abree LLC or any other party, and may lose value. Neither the SEC nor any state securities regulator has approved or verified the accuracy of this document. Investors must be able to afford the loss of their entire investment. These securities have not been registered under the Securities Act, and this presentation has not been reviewed by the SEC or any other governmental authority.

ILLIQUIDITY & KEY-PERSON RISK

Investments in private placements are highly illiquid, restricted, and may be subject to indefinite holding periods; investors who cannot hold for an indefinite time should not invest. As a new business enterprise, the Company is subject to risks including limited operating history, reliance on key personnel, and insufficient capital, and may never operate profitably.

Prospective investors should review the Risk Considerations section of this presentation in full and consult their own legal, tax, and financial advisors before making an investment decision.

A Rare Opportunity to Acquire the U.S. Smart Streetlight Leader

Akil-Abree Consulting LLC is pursuing the acquisition of Intellistreets Inc., a patented, first-mover smart city infrastructure platform, and intends to scale the Company through a public-private rollout strategy across Illinois and beyond.

- Intellistreets is the only U.S. provider of bi-directional, multimedia smart streetlights — integrating lighting, audio, video, sensing, and emergency response on a single pole-mounted platform
- 26+ issued patents¹ and a 15+ year installed customer base create a durable technology and switching-cost moat
- \$25M+ lifetime installed base and a \$15.4M identified near-term pipeline (2026–2028), with management projecting a 61% revenue CAGR through 2030
- Akil-Abree brings MBE/BEP-certified status, deep Illinois public-sector relationships, and a four-pillar rollout plan spanning state, county, education, and private-sector deployments

¹ Patent figures reflect the Company's issued U.S., European, and GCC patents; see Appendix: Selected Patent Portfolio.

KEY TRANSACTION PARAMETERS

TARGET	Intellistreets Inc.
SPONSOR	Akil-Abree Consulting LLC
TARGET HQ	Farmington Hills, MI
TARGET FOUNDED	2008
TRANSACTION TYPE	Acquisition of 70% of outstanding shares
INSTALLED BASE	\$25M+ lifetime value
PATENTS ¹	26+ issued
IDENTIFIED PIPELINE	\$15.4M (2026–2028E)
PURCHASE PRICE	\$20,000,000
OFFERING TYPE	Reg D, Rule 506(b)

THE OPPORTUNITY

Capital Raise Overview

Akil-Abree Consulting LLC is seeking an equity capital commitment to fund the acquisition of 70% of Intellistreets Inc. for \$20,000,000 and its subsequent national rollout — including a dedicated manufacturing and assembly facility, public-sector deployment across Illinois, and expansion into adjacent smart infrastructure verticals.

OPPORTUNITY DRIVERS

Proven, De-Risked Platform

15+ year operating history, 26+ patents, and a \$25M+ installed base reduce execution risk relative to a greenfield smart-city build.

Diversified, Growing Pipeline

\$15.4M in identified opportunities (2026–2028) spanning roadway, downtown, education, and park verticals, plus a \$10M+ multi-phase Detroit Riverfront opportunity.

Recurring, High-Margin SaaS

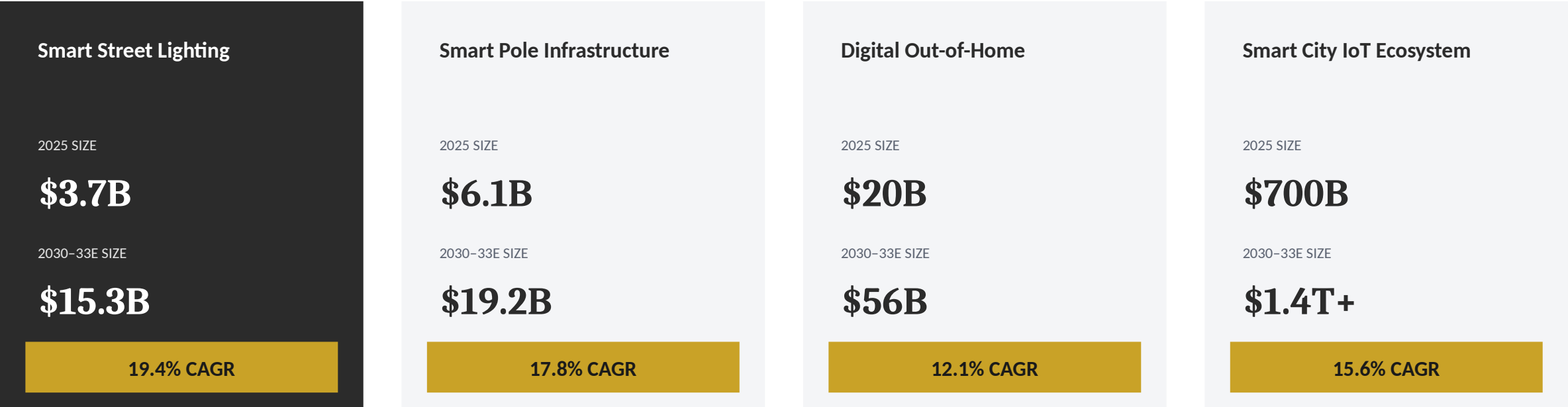
SaaS revenue has compounded ~28% annually since 2019 and is projected to reach ~10% of total revenue by year five — improving revenue quality and exit multiple.

MBE/BEP-Certified Sponsor Advantage

Akil-Abree's certified status and Illinois public-sector relationships unlock set-aside procurement and accelerate municipal, county, and education deployments.

Patent figures reflect the Company's issued U.S., European, and GCC patents; see Appendix: Selected Patent Portfolio.

Four Converging Verticals, All Growing at Double-Digit CAGRs



Intellistreets competes across all four verticals simultaneously — multiplying its addressable market relative to single-category competitors such as Signify (lighting) or Cisco (IoT).

Sources: Smart Street Lighting — SkyQuest, Dec. 2025; Smart Pole Infrastructure — Fortune Business Insights, 2026; Digital Out-of-Home — Fortune Business Insights, 2026; Smart City IoT Ecosystem — MarketsandMarkets, 2025.

Intellistreets: Company Snapshot

Intellistreets is the leading provider of patented smart city infrastructure solutions, transforming traditional streetlights into connected, revenue-generating assets for municipalities, campuses, and districts across the U.S.



- Fully integrated hardware, software, and cloud platform: intelligent LED lighting, wireless mesh networking, multimedia communication, environmental sensing, public safety tools, and centralized SaaS-based management
- 50+ nationwide installations across municipalities, campuses, and districts, with 26+ issued patents creating meaningful barriers to entry
- Recurring revenue model driven by SaaS licensing, monitoring contracts, cellular connectivity, and cloud hosting layered onto hardware deployments
- Active pipeline including Detroit Riverfront Conservancy, NeoCity (Kissimmee, FL), and Wayne State University, alongside multi-block municipal deployments

THE TARGET

Technology & Product Platform

Intellistreets is the only provider of bi-directional, multimedia smart streetlights in the U.S. — combining lighting control, outdoor audio, video surveillance, digital signage, and environmental sensing on a single, modular smart-pole architecture.

PRODUCT MODULES

Integrated Luminaire	\$5,270+	EyeStreets Camera (AI)	\$5,500
Post Top Module (Retrofit)	\$4,045	Push Blue Emergency	\$3,900
Intellistreets Gateway	\$5,348+	Public Wi-Fi Unit	\$3,800
Concealed Speaker	\$1,400	Digital LED Banner	\$26,000

KEY DIFFERENTIATORS

- Only bi-directional, multimedia smart pole platform in the U.S. market
- 26+ issued patents protecting core hardware and software IP
- Modular architecture — municipalities buy only the modules they need
- Centralized SaaS platform drives recurring, high-margin revenue
- 15+ year track record with public-sector procurement experience

Competitors such as Signify and Cisco address single categories — Intellistreets is the only integrated platform across lighting, safety, connectivity, and media.

Patent figures reflect the Company's issued U.S., European, and GCC patents; see Appendix: Selected Patent Portfolio.

Investment Highlights

Eight reasons the Intellistreets platform represents a differentiated smart-infrastructure opportunity, drawn from the Company's Confidential Information Memorandum.

1

Unique, State-of-the-Art Technology

Patented, modular smart-pole architecture integrates lighting control, audio, signage, Wi-Fi, cameras, and sensing through a unified platform.

2

Highly Experienced Management Team

Founder-led business with 40+ years of lighting, AV, and wireless expertise, and a proven record delivering complex municipal deployments.

3

Diversified Revenue Streams

Project-based hardware and installation revenue augmented by recurring SaaS subscriptions for monitoring, Wi-Fi, Push Blue, sensors, and cameras.

4

Strong Moat Driven by IP

Patent coverage spans intelligent lighting control, media synchronization, acoustic reflection, and wireless pole housing — protecting the full hardware and software stack.

5

Sticky Customer Relationships

Existing customers expand over time — Mooresville, NC grew from \$900 to \$19,488 in annual SaaS revenue as additional modules were layered on.

6

Scalable GTM Strategy via Channels

Multiple routes to market through direct sales, utility partnerships, lighting distributors, and rep agencies, enabling broad coverage with limited fixed-cost build.

7

Operating Leverage & Margin Expansion

As deployments scale, standardization, outsourced assembly, and higher SaaS mix support improving contribution margins and EBITDA generation.

8

Economies of Scale

As deployments and individual installations scale, Intellistreets gains leverage with suppliers and bulk discounts.

THE SPONSOR

Akil-Abree Consulting LLC

Akil-Abree is an energy and technology consulting firm assembled to deliver quality professional services in efficient green energy and high technology throughout Chicagoland, with plans to expand throughout Illinois. The firm's team consists of network systems engineers, architects, electricians, researchers, and grant writers, with deep experience in architecture, mechanical engineering, HVAC, interior/exterior technology, MBE contract compliance, and electrical construction and communication.

SELECTED SERVICES

- Feasibility studies & facilities assessment
- Fiber optic access & VoIP/SIP
- Managed IT services
- Fixed wireless MM-MW access
- Facilities & project management
- Cost estimating & interior design
- Datacenter & network engineering
- DAS and small cell networks
- Network security & cybersecurity
- Electrical contracting

HEADQUARTERS

Glenwood, Illinois

FOUNDED BY

David Lockman, President & CEO

CERTIFICATIONS

MBE – Cook County | BEP – State of Illinois

NAICS CODES

541618 | 541690

CORE SERVICES

Facilities assessment, network engineering, fiber & wireless, managed IT, DAS/small cell, master planning, electrical contracting

Leadership & Partner Network

David Lockman

President & Chief Executive Officer, Akil-Abree Consulting LLC

David brings an educational background in architecture together with 34 years of hands-on electrical experience as a member of IBEW Local Union 134. He founded Akil-Abree to deliver efficient green energy and high-technology infrastructure services across Chicagoland, and has led the firm's expansion throughout Illinois.

- IBEW Local Union 134 Member
- MBE Certified (Cook County) | BEP Certified (State of Illinois)
- Architecture background | 34 years electrical experience

STRATEGIC PARTNER NETWORK

Ernest R Sawyer Enterprise Inc.

MBE (Chicago)

Inteliconx

MBE, DBE (Federal)

Municipal Planning & Development LLC

Public-sector planning partner

IDG+ Architects

MBE (Illinois, Houston), HUB (Texas)

New Frontier Electrical

MBE, DBE (Chicago)

34

YEARS ELECTRICAL EXPERIENCE

5

STRATEGIC PARTNER FIRMS

Team Overview

A founder-led team combining 40+ years of lighting and AV expertise with dedicated operations, engineering, and project management capability.



Ron Harwood

Founder & CEO

Founder of Illuminating Concepts (1982) and inventor behind Intellistreets; holds 46 patents¹ blending engineering, music, and theatrical production.



Alex Wilson

VP of Operations

10+ years of experience in automotive APQP and product quality; former Advanced Product Quality Engineer at Magna International and Therma-Tru.



Larry Schirmer

Director of Technology

30+ years IT, AV, and wireless communications expertise; leads system architecture and hardware/software integration.



Laura Gares

Controller

Oversees financial management, controls, and strategic planning; supports HR, compliance, and operational accountability.



Ronda Lee, PMP, PMI-ACP

Project Manager

Leads cross-functional planning and IoT infrastructure deployment; PMP (2011) and PMI-ACP (2014) certified.



Marc Dobek

Embedded Engineer

12+ years embedded engineering experience developing firmware, software, and hardware systems.



Devin Pen

Assembly & Warehouse Manager

Manages assembly, testing, shipping, and field support; supports scalable commercialization and deployment readiness.



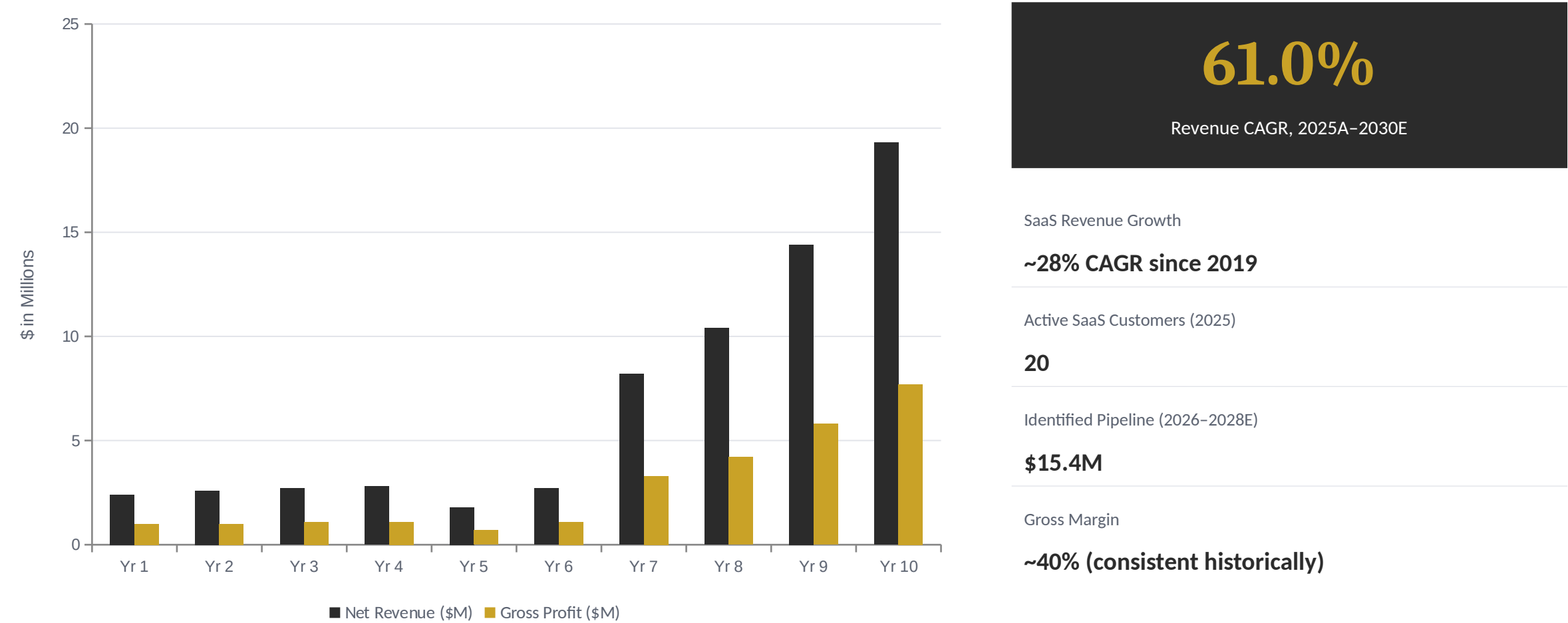
28+ Vendor & Supplier Network

Supply Chain

Majority U.S.-based partners spanning manufacturing, electronics, IT services, and software development provide supply chain resilience.

¹ Founder patent count per Company biography; see Appendix: Selected Patent Portfolio for the Company's issued IP.

Management Case: Revenue Growth Through 2030



Pipeline & Recurring Revenue Momentum

A funded, near-term pipeline paired with an early-stage but fast-growing SaaS base that remains largely untapped across the installed footprint.

Pipeline by Stage

21 opportunities across 2026–2028: \$9.0M in funding/planning (58%) and \$6.4M in estimate/lead stage (42%).

Detroit Riverfront: Phase 1 & 2

\$2.3M identified across the two nearest-term phases of the multi-phase relationship.

Active SaaS Customers

20 active subscribers in 2025, up from 4 in 2019; \$7.8K average revenue per customer.

Untapped Upsell Opportunity

Fewer than 20% of 100+ historical deployments carry active SaaS subscriptions today.

Largest Opportunity: NeoCity, FL

\$4.5M roadway deployment with Osceola County, currently in funding/planning.

Cumulative SaaS Revenue

\$936.5K collected in total SaaS revenue since the program began in 2019, growing every year since.

Longest-Tenured Customers

Aberdeen Centre (BC) and Branson Landing (MO) have each maintained continuous service for 15+ years.

Top Recurring Customer

Mooresville, NC generates \$19,488 in annual recurring revenue, the largest single SaaS contract.

SaaS Subscription Modules

Beyond the hardware platform, each deployment can be layered with recurring SaaS modules — the engine behind Intellistreets' growing recurring revenue base.

Gateway Monitoring

\$67/mo.

Cloud management and alerts for deployed gateways (\$804/yr.).

Public Wi-Fi Management

\$35/mo.

Network administration and usage analytics (\$420/yr.).

Push Blue Platform

\$30/mo.

Emergency dispatch integration for Push Blue call stations (\$360/yr.).

Air Quality Analytics

\$25/mo.

Real-time environmental monitoring dashboards (\$300/yr.).

Camera & LPR Management

\$15/mo.

Base video analytics and alerting for EyeStreets AI camera deployments (\$180/yr.).

Digital Banner Control

\$15/mo.

Content scheduling and CMS for digital LED banners (\$180/yr.).

License Plate Recognition

\$15/mo.

Camera add-on for automated plate reading, layered onto existing EyeStreets deployments (\$180/yr.).

Camera Storage (30-Day)

\$15/mo.

Extended video retention add-on for EyeStreets camera deployments (\$180/yr.).

Akil-Abree's Four-Pillar Rollout Plan

01

Public-Private Partnerships

Establish strategic collaborations between government entities, labor organizations, educational institutions, and private industry to accelerate deployment and long-term adoption.

02

Supply Chain Development

Build a reliable, scalable domestic supply chain — regional suppliers, stronger logistics, and reduced deployment timelines — to support manufacturing, deployment, and maintenance.

03

Project Development & Deployment

Implement phased deployment across public and private sectors, aligning projects with economic development initiatives and infrastructure funding opportunities.

04

Manufacturing & Workforce Development

Develop a dedicated assembly and manufacturing facility, paired with apprenticeship, veteran-inclusion, and technical certification pipelines through unions and colleges.

Illinois Rollout: Public & Private Sector Targets

Akil-Abree's Illinois relationships and MBE/BEP-certified status create a near-term deployment path across municipal, county, and education verticals ahead of the national rollout.

MUNICIPAL

Cook County corridor lighting & downtown district retrofits, aligned with state infrastructure funding cycles.

COUNTY & STATE

Illinois DOT and county public-works partnerships leveraging Akil-Abree's BEP-certified vendor status.

EDUCATION

University and community-college campus safety and lighting deployments, building on existing sponsor relationships.

PRIVATE SECTOR

Corporate campuses, retail districts, and mixed-use developments seeking connected infrastructure and digital signage.

Proposed Deal Terms

Structured as a two-step transaction: subscribers first acquire 70% of Intellistreets' outstanding shares directly, then separately subscribe for membership interests in Akil-Abree Consulting LLC. Terms marked TBD are to be confirmed by the Sponsor prior to distribution.

Transaction Type	Acquisition of 70% of Intellistreets Inc. outstanding shares
Acquisition Purchase Price	\$20,000,000
Structure	Pre-Acquisition Subscription Agreement (Stock Purchase Agreement + Management Agreement), integrated with a separate Subscription Agreement for Akil-Abree membership interests
Post-Closing Governance	Akil-Abree retains sole management & control authority over Intellistreets via a Management Agreement, notwithstanding the 70% equity stake
Offering Basis	Private placement exempt under Securities Act Rule 506(b) of Regulation D — accredited investors only
Minimum Investment	TBD
Sponsor Promote / Fees	TBD
Target Hold Period	TBD
Target Investor Returns	TBD — IRR / MOIC
Use of Proceeds	Acquisition consideration, manufacturing facility build-out, working capital, and sales & marketing investment
Anticipated Closing	TBD

Key Risks to Evaluate

An investment of this nature involves significant risk. The factors below, together with the full Confidential Information Memorandum and Transaction Documents, should be carefully reviewed. This list is not exhaustive.

Early-Stage Operations

Founder-owned with fewer than 10 employees; key-person dependence on a small group.

Demand Volatility

Revenue tied to municipal and institutional capital spending, subject to budget and procurement cycles.

Competitive Landscape

Well-capitalized incumbents and emerging competitors could pressure pricing and win rates.

Regulatory Exposure

Products deployed in public environments face safety, communications, and data-privacy requirements.

Operating Losses

Company has incurred losses since inception; additional capital may be required.

Forecasting Uncertainty

Management projections may not be realized; no assurance of achieving forecasted growth.

Governance Structure

Subscribers hold 70% of equity but Akil-Abree retains sole management and control; investor rights are contractually limited.

Illiquidity

No public market exists for the shares or membership interests; transfers are restricted and holding may be indefinite.

Selected Patent Portfolio

26+ issued patents (U.S., European, and GCC) support the “26+ patents” and IP-moat claims referenced throughout this presentation. Representative filings below; full schedule available in the Company's Confidential Information Memorandum.

US 6,769,509 Pole Speaker

US 7,630,776 Controlling Media Device Output Signals to Surrounding Areas

US 8,960,967 Housing for Intelligent Lights

EP 2,510,710 Acoustic Reflector & Energy Storage for Media Assemblies
(European Patent)

US 7,451,001 Method & System of Controlling Lighting Fixture

US 8,090,453 Method & System of Controlling Media Devices

US 8,442,242 Acoustic Reflector

GC 0003268 Acoustic Reflector, Gulf Cooperation Council (GCC)

AKIL-ABREE

ENERGY & TECHNOLOGY CONSULTING

David Lockman | President & CEO

Akil-Abree Consulting LLC | Glenwood, Illinois

Full data room available on request.

CONFIDENTIAL AND PROPRIETARY